

THE IMPORTANCE OF BREAKFAST

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The Breakfast Project

Breakfast at Retail

Supermarket RD Resources





Why Breakfast?



Skipping breakfast, or missing out on milk with your morning meal, makes it nearly impossible to achieve adequate intakes of key nutrients.



Breakfast helps kids concentrate in the classroom. And adults need it to have sufficient energy to tackle the day's todo list.



Eating breakfast is an important strategy for achieving and maintaining a healthy weight.



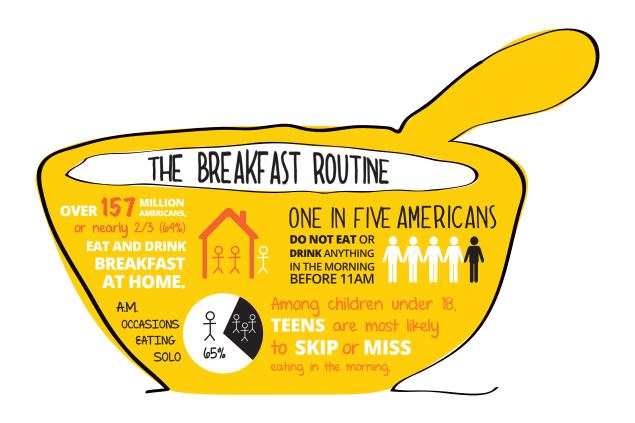


The NPD Group/Morning MealScape 2011; Radius. 2011 Breakfast Deep Dive. Conducted for the Milk Processor Education Program. September 2011; 2010 Dietary Guidelines for Americans.





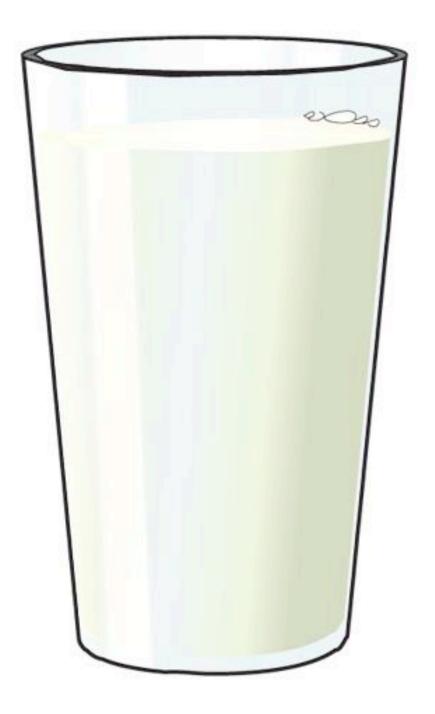




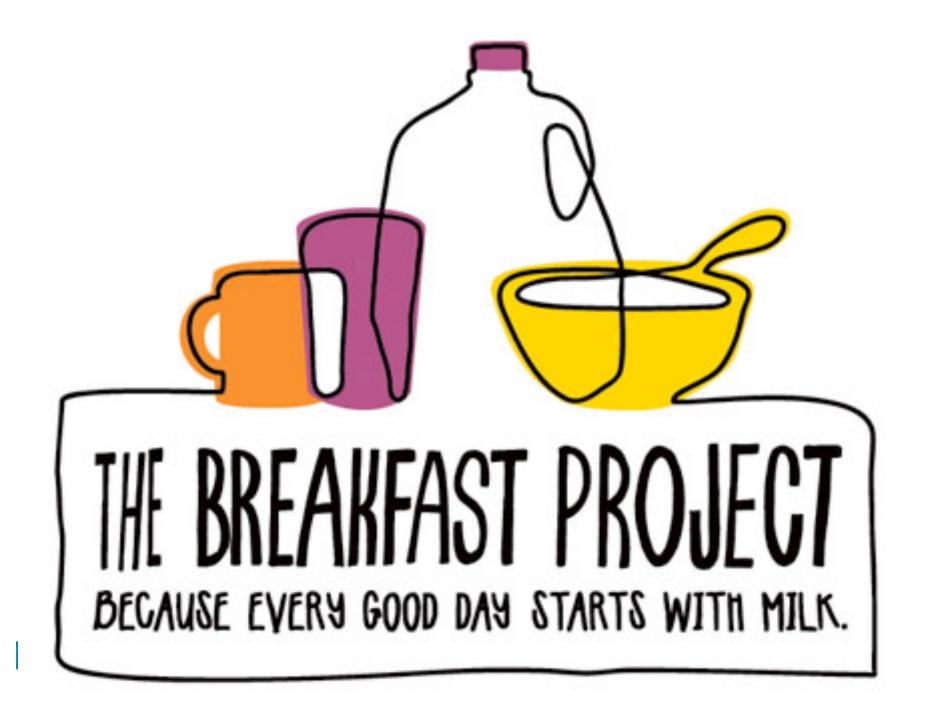


18 Million

Online Conversations
About Breakfast









got milk?

The Breakfast Project is a movement to help make over America's mornings



@MilkMustache







GOOD STARTS RECIPES TO KICK OFF GREAT DAYS



Makes 2 servings, 6 ounces of milk per serving.

Banana Breakfast Shake



Ingredients

1 1/2 cups fat free or lowfat milk peeled and sliced medium

1/2 tsp 1/4 tsp banana, frozen vanilla extract, optional almond extract, optional cinnamon for garnish, optional

Directions

In a blender container combine all ingredients, except cinnamon. Blend until smooth, about 20 seconds. Pour into glasses and garnish with a sprinkle of ground cinnamon, if desired.



Drinking milk in the morning may help stave off lunchtime hunger, according to a recent study.

DID YOU KNOW?

MORE 🔪

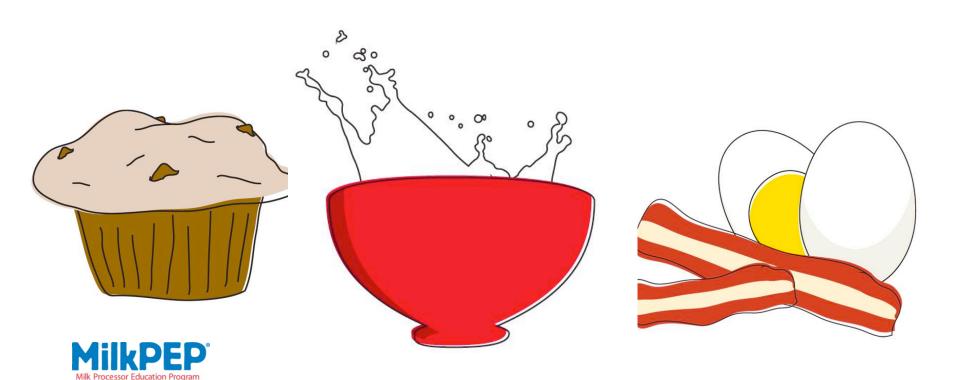




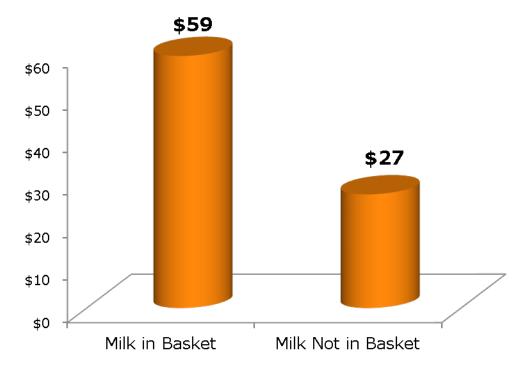




BREAKFAST AT RETAIL



The average shopper's basket size doubles when milk is purchased - increasing average dollars spent from \$27 to \$59



Average Basket Size Among Top Shoppers*



Breakfast at Retail: The Statistics

- Converting shoppers who skip or eat breakfast away from home equals an \$8.9 billion opportunity
- 93% of Americans agree that breakfast is the most important meal, but only 44% eat breakfast every day
- 57% of shopping trips are occasionbased; allowing for a new marketing trend to capture business





Breakfast at Home Still Dominates



14% of breakfasts are purchased away-from-home

Converting out-of-home breakfast to at-home breakfast is worth \$5.2 Billion at Retail



Creating an Integrated Meal Solution for Breakfast



Retailers across the US have already started to test new ways to bring an integrated breakfast strategy to life in their stores







A Pilot Test: How Does Breakfast Impact Sales?

Working with select retailers and manufacturer partners to pilot test various breakfast in-store retail test modules





SUPERMARKET RD RESOURCES

Bringing Breakfast to Life at Retail





1. GotMilkSales.org



Supermarket RD Hub

- Dedicated resource hub on GotMilkSales.org (formerly MilkDelivers.org)
- Bi-monthly e-blasts with campaign updates and materials relevant to timely initiatives (via download or by request)







1. GotMilkSales.org

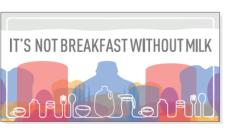
2. Order in-store tools



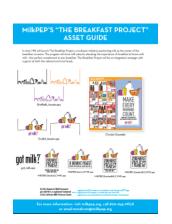
Breakfast Tools

- POS Materials Wobblers, clings and other in-store display premiums highlighting the benefits of milk at breakfast and milk as a recovery beverage
- Creative Demo Toolkits Smoothie demo kits for in-store or at event demonstrations
- Tips and Recipes Available to share on store websites and social media channels







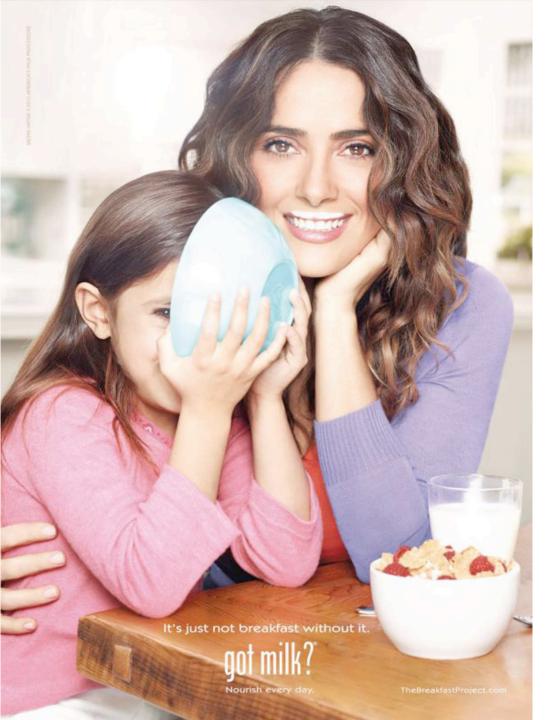




- 1. GotMilkSales.org
- 2. Order in-store tools

3. Contact us for custom needs and programs





THANK YOU!

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